

The World Is Changing.

Is Your Broker Keeping Up?

Traditional brokers simply quoted renewals and assisted with a few billing and claim issues. Today, with new complexities from ACA and benefits administration placed on employers, smart businesses have come to demand more support. Enter a new breed of brokers - enter Benefit Pro.

Included Congierge Insurance Services

- HR & Online Enrollment Technologies
- Custom Open Enrollment & New Hire Packets
- Online Open Enrollment Video
- Corporate Benefit Wallet Cards
- Complimentary COBRA Administration
- "HR Hotline" (Unlimited Access)
- Quarterly HR Seminars (HRCI Credits)
- Complimentary Labor Law Posters
- ERISA SPD & Wrap Documents
- Medicare Part D Filing
- IRS Form 5500 & 1094/1095 Reporting
- Benefits Strategic Planning

Think Benefits Beyond Just Benefits.

Open Enrollment Is Just The Beginning.

For more information on Employee Benefits plans, Strategy, and HR Support please contact:



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Account Executive

Benefit Pro Insurance Services

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● (858) 722-7454

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“Benefit support beyond compare.”

Lauren Atkinson,
HR & Operations Manager, Perlman Clinic